



# The Fresno-Madera Dental Society

General Meeting

November 17, 2015

5:30 p.m. until 8:00 p.m.

Tornino's

5080 N Blackstone

Fresno, CA 93710



## **Bassim Michael, CPA, CVA, Principal of Only for Dentists\* "7 Ways to Exit Your Practice in Style & Save on Taxes"**

**This Course is designed for practitioners with established practices who would benefit from learning practice exit strategies and proper tax planning steps for a smooth practice transition. The course will focus on optimizing the dentist's practice returns while minimizing risks and taxes. The presentation will cover:**

**Why the need for exit planning?**

**Challenges facing practitioners**

**7 steps to exit planning**

**Tax minimization strategies**

Bassim Michael and his team have expertise in providing financial and tax advice and service to dental professionals for close to 20 years. Bassim's background in both public and private accounting gives him a unique perspective into the financial, tax and business needs of dentists. Bassim is licensed as a CPA in California and Nevada having earned his Bachelor of Arts degree from Fresno Pacific University and Masters in Science degree in tax law from Golden Gate University. In addition, he is a Certified Valuation Analyst (CVA) and has consulted and performed numerous dental practice valuations. Bassim has taught accounting and financial analysis to both graduate and undergraduate students at Fresno Pacific University for over four years and is a member of the AICPA, California Society of CPA's, Fresno Estate Planning Council, Institute of Dental CPAs, NACVA and ACFE.

*\*Only for Dentists* is different from most CPA firms because of years of experience focusing on the accounting, bookkeeping, practice optimization and tax planning needs specifically for dentists and dental practices of all sizes. *Only for Dentists* goal is to make a dentist's job less taxing!

**Members \$55      Non-Members \$85**

**November 17, 2015**

Registration 5:00 p.m.-5:30 p.m.

No Host Bar

Dinner served at 5:30 p.m.

Presentation 6:00 p.m. until 8:00 p.m.

### **Registration Form for "7 Ways to Exit Your Practice in Style & Save on Taxes"**

Name of Dentist Attending \_\_\_\_\_ Degree \_\_\_\_\_ License # \_\_\_\_\_ \$ \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

Credit card \_\_\_\_\_ Billing Address \_\_\_\_\_ Billing Zip Code \_\_\_\_\_

Register by phone to 559 438-7284 or

mail completed registration form and payment to FMDS 371 E. Bullard Suite 120 Fresno, CA 93710,

fax to (559) 438-7287 or Email to [fmds@fmds.com](mailto:fmds@fmds.com)